

Superior Court of California
County of Merced
Probate Department

Probate Notes

Probate Notes for future calendars are available from the time they are created until the morning of the scheduled hearing. Updates to the Probate Examiner's Notes typically will be posted 3 days prior to the hearing. If you are filing documents to cure a technical defect, documents should be filed a minimum of 2 court days prior to the hearing. Documents filed late will not be reviewed except on the date of the hearing at the Judge's discretion and could result in a continuance of your case.

Parties intending to appear in Court regarding their hearing must notify all other parties and call (209) 725-4111 to notify the Court of such intent by 4:00 pm on the day before the hearing.

Contacting the Probate Examiner:

Probate Examiner's email address is: probate.examiner@mercedcourt.org

Emails must have the case identification information and hearing date/time in the subject line. No attachments will be opened. The Probate Examiner can only respond to inquiries regarding the meaning of comments in the Notes. *Please do not email to notify that documents have been filed, to request a confirmation whether documents have been received or to request the clearing of notes.* No legal or procedural advice may be given by the Examiner in response to your email.

Questions regarding fees, forms or status of orders should be directed to the Probate Unit of the Clerk's Office at (209) 725-4111 between the hours of 8:00 a.m. – 12:00 pm. and 1:00 p.m. – 3:00 p.m., Monday – Friday.

Superior Court of California, County of Merced
PROBATE CALENDAR
HONORABLE: Donald Proietti

DATE: Friday, September 17, 2021
TIME: 8:15 AM
Courtroom 10

PROBATE CALENDAR

The following tentative rulings shall become the ruling of the court unless a party gives notice of intention to appear as follows:

1. You must call (209) 725-4240 to notify the court of your intent to appear.
2. You must give notice to all other parties before 4:00 p.m. of your intent to object.

Per California Rules of Court, rule 3.1308(a)(1), failure to do both items 1 and 2 will result in no oral argument. **To limit the spread of the COVID-19 virus, the court will only conduct remote hearings. Parties who contest the tentative ruling or wish to appear remotely at a hearing must contact the clerk of the Court at (209) 725-4111 to provide their contact information for the remote hearing.**

CASE#: 21PR-00148

CASE NAME: Estate of Robert Eugene Speck

THIS CASE IS SET FOR HEARING ON:

Continued from August 13, 2021 re: Status Review Hearing and Trial Setting Conference

TENTATIVE RULING:

Appearance required.

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CASE#: 21PR-00263

CASE NAME: In The Matter of The Robert E. Speck Trust

THIS CASE IS SET FOR HEARING ON:
Petition for Order Confirming Trust Assets

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:
None.

TENTATIVE RULING:
Appearance required.

CASE#: 21PR-00202

CASE NAME: Estate of Norman L. Williams

THIS CASE IS SET FOR HEARING ON:
Continued from August 13, 2021 re: Petition for Administration with Will Annexed with Full IAEA Authority

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Will has not been lodged with the Court. Prob Code §8200 *Corrected
2. All filed documents reflect the incorrect location for the Court proceedings and should reflect 627 W. 21st Street, Merced, CA 95340
3. Waivers of Bond are not attached for each beneficiary as reflected in item #3e.(3) of the Petition. *Deficiency remains for the 9/17/21 hrg
4. What is the status/whereabouts of named beneficiary Norman Lee Williams Jr.? *Corrected.
5. Clarification needed as to the relation of Deressia Williams? *Corrected
6. Proof of Publication reflects the incorrect hearing location. *Corrected
7. Proposed Letters have not been submitted. Prob Code §8006, 8400

TENTATIVE RULING:
Appearance required.

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CASE#: 21PR-00254

CASE NAME:

Matter of Ronald A. Wood and Guanda Y. Wood Family Trust, dated December 4, 2002

THIS CASE IS SET FOR HEARING ON:

Petition to Determine Validity of Purposed Trust and to Impose Constructive Trust

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

Under review.

TENTATIVE RULING:

Per the Probate Examiner's request for additional time to review the matter is continued to October 1, 2021 at 8:15 am.

CASE#: 21PR-00262

CASE NAME: Estate of Angelino Zurita

THIS CASE IS SET FOR HEARING ON:

Petition for Administration with Full IAEA Authority

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

None.

TENTATIVE RULING:

Petition for Administration with Full IAEA Authority is granted.

(End of Tentative Rulings)